



ANNEXURE D

Voltamp Transformers Limited

Format of the Compliance Report to be submitted along with the draft scheme

It is hereby certified that the draft scheme of arrangement involving Voltamp Transformers Limited and Kunjal Investments Private Limited does not, in any way violate, override or limit the provisions of Securities Laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the circular, including the following:


Sr.	Reference	Particulars
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements
2	Regulation 11 of LODR Regulations	Compliance with securities laws
Requirements of this circular		
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting

For Voltamp Transformers Ltd.


Sanket K. Rathod
Company Secretary

Company Secretary

FOR VOLTAMP TRANSFORMERS LTD.


K. S. PATEL
CHAIRMAN & MANAGING DIRECTOR
Managing Director

Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving Voltamp Transformer Limited and Kunjal Investment Private Limited are in compliance with all the Accounting Standards applicable to a listed entity.

For Voltamp Transformers Ltd.


V. N. Madhani
Whole Time Director & C. F. O.
Chief Financial Officer

FOR VOLTAMP TRANSFORMERS LTD.


K. S. PATEL
CHAIRMAN & MANAGING DIRECTOR
Managing Director

