

Voltamp Transformers Limited

REF.: VTL/SEC/NSE/MAY-2026

May 05, 2026

To,
National Stock Exchange of India Limited,
Listing Department "Exchange Plaza,"
Bandra –Kurla Complex,
Bandra (E),
Mumbai 400 051.

To,
BSE Limited,
Department of Corporate Services,
Floor 1, Rotunda Building,
P J Towers, Dalal Street,
Mumbai 400 001.

Scrip Symbol: VOLTAMP

Scrip Code: 532757

Dear Sir/ Madam,

Sub.: Press Release

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith Press Release issued by the Company in connection with the financial results for the quarter and year ended March 31, 2026, announced today i.e. on Tuesday, May 05, 2026 in the Board Meeting.

This is for your information and record.

Thanking you,

Yours faithfully

For Voltamp Transformers Limited

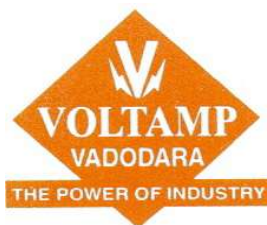
Sanket Rathod
Company Secretary & Compliance Officer

Encl: A/a.

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Fax : + 91 - 265 6141499 , 304 1499 **Email :** voltamp@voltamptransformers.com **Web :** www.voltamptransformers.com **CIN :** L31100GJ1967PLC001437

Branches:

Ahmedabad / Bangalore / Bhubaneshwar / Chandigarh / Chennai / Coimbatore / Guwahati / Jaipur / Jamshedpur / Kolkata / Mumbai / Nagpur / New Delhi / Pune / Secunderabad



VOLTAMP TRANSFORMERS LIMITED

PRESS RELEASE

Date : 05.05.2026

VOLTAMP REPORTS THE HIGHEST EVER REVENUE DURING FY:25-26

(Rs. In crores)

Sr No.	Particulars	Q4 FY: 26	Q4 FY: 25	% age increase / (decrease)	FY :26	FY :25	% age increase / (decrease)
1	Revenue from Operations	617.22	624.81	(1%)	2153.69	1934.23	11%
2	Operating Profit	79.77	114.01	(30%)	344.21	356.11	(3%)
3	EBIDTA MARGIN	13.17%	18.63%	(29%)	16.50%	18.93%	(13%)
4	EPS (INR PER SHARE)	47.35	95.70	(50%)	301.85	321.65	(6.54%)

1) FY: 2025-26 PERFORMANCE:

- During FY:2025-26: the Company achieved net sales and service revenue of ₹2,153.68 crores, registering a growth of 11.34% over the previous year's revenue of ₹1,934.23 crores.
- This increase reflects the Company's strong market presence, timely execution and ever-expanding loyal customer base.
- The full year operating profit and margins are as per the budgeted numbers.
- The Board of Directors has recommended a final dividend of 1000%, which is Rs.100 per share for the year, subject to approval of the shareholders.
- The Company has begun FY:2026-27 with order backlog of Rs.1200 crores (10270 MVA). The new orders worth Rs. 310 crores (2107 MVA) got added in the month of April, 2026. Enquiry pipeline is robust. The Company continue to remain selective while bidding for and accepting orders.

(P.T.O)

2) EBIDTA MARGIN FOR MARCH 2026 QUARTER GOT IMPACTED WITH:

- A One-time provision of Rs. 4.85 crores, to comply with revised Labour Code.
- One time Provision of Rs.5.50 crores, a Target linked group incentive to employees.
- Rupee depreciation increased the cost of imported raw materials. Also, steep increase in critical components cost, with vendors chasing export markets and passing on their increased cost burden.
- Ongoing Middle East conflict steeply escalated input cost of transformer oil.

3) OTHER INCOME GOT IMPACTED:

Over the past two years, the Company invested sizable portion of funds into long-term Government securities and long-duration mutual fund Schemes, during the peak of the interest rate cycle. This strategy delivered exceptional return and record-high mark-to-market (MTM) gains in prior periods. During the March quarter, an increase in long term GSEC yields compared to the first quarter of the financial year resulted in negative MTM gains.

Our investment strategy is guided by a long-term perspective. While short-term market volatility has influenced quarterly results, the reported losses are mere accounting book entries.

4) UPDATE ON CAPEX:

- New Power Transformer factory construction work completion is progressing as planned and is expected to be operationalise from July 2026 onwards.
- The Board of Directors of the Company has approved investment of Rs.25 crores for acquisition of new plot of land near Vadodara, to keep land bank ready for future use. It will be funded through internal accruals.